47th ASECAP STUDY & INFORMATION DAYS
Tomorrow’s Mobility ... Is here Today

Costa Navarino, Messinia, Greece
29-31 May 2019

www.asecapdays.com
ASECAP Drives the Agenda On:

**Tolling Charging and Concessions Issues**

- Eurovignete
- Interoperability of electronic road toll systems
- Road Sector Socioeconomic Contribution

**Safety, Security, Environment, Sustainability**

- Update of Road Safety Studies *(available on the ASECAP website)*
- ASECAP Safety Leaflet
- Project EDWARD / Throughout Europe
- 12th ASECAP Safety Event / Brussels
- Joint ASECAP/PIARC Road Safety Workshop / Brussels
- Marketing Workshop / Zagreb (hosted by HUKA)
ASECAP Drives the Agenda On:

Intelligent Transport Systems - ITS

- Geolocation Protected Zone Database (PZDB)
- Delegated Act on C-ITS (participation to public consultation, position paper, Press Release)
- Radio Local Area Network (RLAN) 5 GHz: Invitation for joint mitigation techniques
- Permanent joint working group Radio Spectrum
- Observation of new road technologies and road interaction of automated vehicles and ADAS
- Participation in Single Platform for Cooperative, Connected and Automated Mobility (CCAM) on EU-level

Transport Statistics /Analysis

- Collection and presentation of traffic data for all ASECAP members
- Network information, Total annual investment, Annual toll revenues, Traffic data, Road safety, etc.
- 72 Key Performance Indicators (KPI’s) for sectoral policy and operations performance, reflecting the situation and trends in the member organisations and their countries
ASECAP Contribution...

- **€12 billion**
  Savings for governments every year, allocated to any other social priorities

- **€5 billion/year**
  in operation and road maintenance

- **50,000**
  ASECAP members direct employment

- **€7 billion/year**
  concessionaire companies investment
Our decision gives vehicle manufacturers, Road Operators and others the long-awaited legal certainty needed to start large-scale deployment of C-ITS services across Europe, while remaining open to new technology and market developments.

It will significantly contribute to us achieving our ambitions on road safety, and is an important stepping stone towards connected and automated mobility.

Violeta Bulc—Commissioner for Mobility and Transport, for the adaption of the new rules stepping up the deployment of Cooperative Intelligent Transport Systems (C-ITS) on Europe's roads.
Stakeholders of the New Era..

Mobility and Automation will reshape within the next ten years large Industries:

- Automobile,
- Tollway,
- ICT, etc.
The Role of the Stakeholders...

International Telecommunication Union (ITU) has a clear strategy for the Intelligent Transportation Systems (ITS) communication standards and the role of the Information Communication Technology companies Mobility Service Providers collaborate with ICT Companies.

European Automobile Manufacturers' Association (ACEA) has issued a Manifesto with 10 key policy recommendations to ensure that the mobility of the future will reach new levels in terms of environmental performance, safety, as well as automation and connectivity.

Strategic plan with fundamental key policy recommendations to ensure Tollways industry’s future role and smooth transition to the new Transport Ecosystem.
Next Steps for ASECAP

**Organize at European and National Level**
Particularly smaller countries need to be a lot more proactive

**Ensure the Financing**
Changes need a well thought out finance plan

**Advance the PPP Contract know-how**
The fast changing technology scene will require flexible contractual instruments. Countries like Greece that have just gone through "Resets" have to apply even more effort.

**Promote Efficiency**
Undertake a pan-European initiative to help member states in developing modern state mechanisms to face these new challenges.
Thank you for your attention!

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