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## The Olympia Odos Project









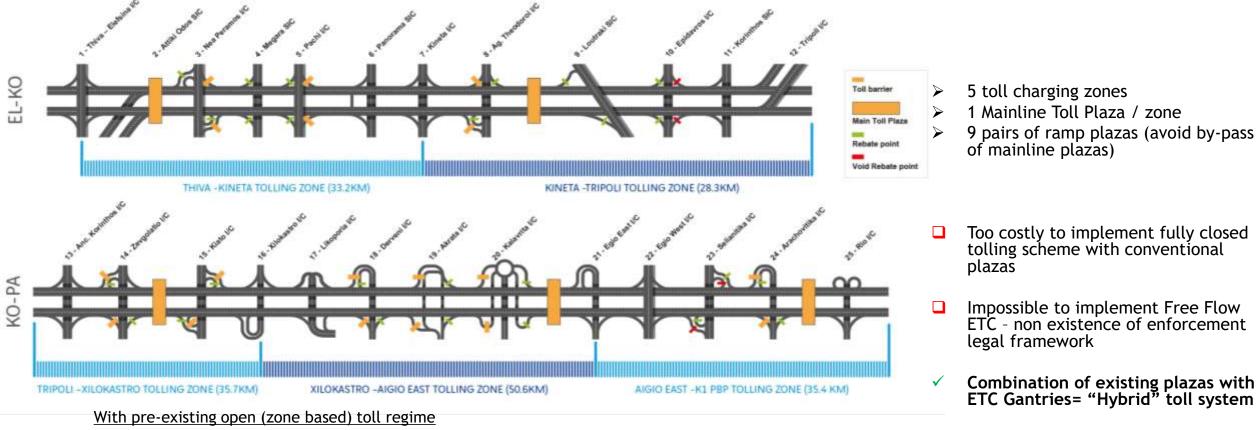


#### Olympia Odos Toll Regime & ETC Hybrid Configuration









- Relatively Unfair charging, for local users who do not travel the full length of each charging zone With Hybrid
- > 30 ETC gantries in 13 interchanges at selected entry/exit ramps

(ETC antennas, License Plate Cameras, Vehicle Detection & Classification System, Overview Video cameras, Gantry controller, Power & Comm equipment)

- User pays the full toll amount with OBU at conventional Toll Plaza
- When OBU detected by gantry the system automatically calculates the amount for the distance not traveled
- Amount is returned to customer ETC account as a rebate distance based charging achieved



## Olympia Pass Hybrid Video











## Impact of Hybrid- Methodology



- ☐ Comparison of Data between 2 periods
  - > Initial operation of 2021: 7 months period (Jun-Dec) without Covid travel restrictions
  - > Mature operation of 2022: 7 months period (Jun-Dec)
- Examination of
  - > Traffic data at on/off ramps where Hybrid System Gantries were installed vs. total motorway traffic
  - > Olympia Pass Traffic data at ramps where Hybrid System Gantries were installed vs. total 0-pass traffic
  - > Before & After 0-pass usage frequency & ETC penetration
- ☐ Analysis per Charging Zone
  - Transactions from the toll stations
  - Traffic passages from gantries of the hybrid system
  - Origin/ Destination data
  - Transponder usage data (frequency, origin-destination, etc).....

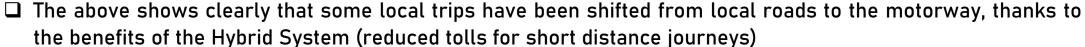




# Impact of Hybrid - Macroscopic Data Comparison



- ☐ Total Traffic at all Toll plazas was sightly decreased by -1, 7%
- ☐ While Total Traffic at Exit/ Entrances where gantries installed was increased by 4,0%
- □ 0-pass Traffic at all Toll Plazas increased by 8,8%
- □ 0-pass Traffic at Exit/ Entrances where gantries installed increased by 26%



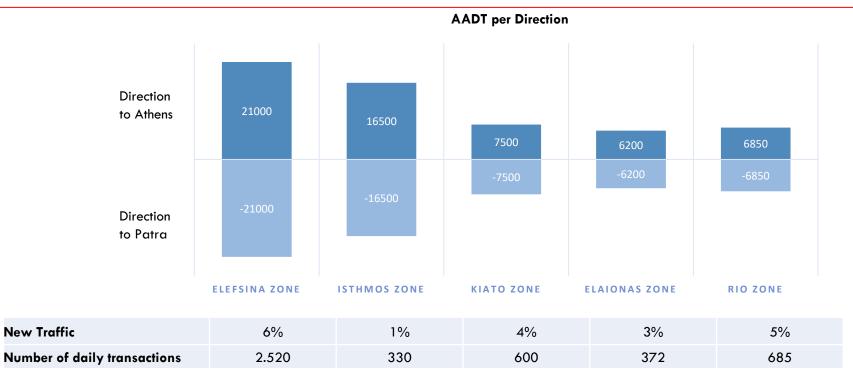
- ☐ At the same time, ETC penetration increased from 40% to 47%, compared to other payment methods (manual toll collection and automatic payment machines) mainly due to the wider acceptance of hybrid O-pass
- ☐ A significant increase (by 21%) of 0-pass frequency of use for more than 20 transactions per month has been observed
- □ Local mobility (commuting and short distance travel) which mainly benefits from the Hybrid System was greatly facilitated, especially near the big cities
- While the local road network was significantly relieved





# Impact of Hybrid - Analysis per Charging Zone





- 4.507 trips are benefitted daily, representing a 3,6% increase of total daily traffic at toll plazas
- ☐ However, pre-existing O-pass users benefiting from hybrid toll discounts cause -4.6% Loss of revenue overall
- ☐ The total (blended) revenue loss (loss+ gains) is approx. -1,1%.

		ELEFSINA ZONE	ISTHMOS ZONE	KIATO ZONE	ELEONAS ZONE	RIO ZONE	TOTAL
у	Gain	5,8%	0,7%	3,5%	2,7%	4,9%	3,6%
	Loss	-8,7%	-2,5%	-2,2%	-3,0%	-0,6%	-4,6%
	Blended	-3,9%	-1,8%	0,6%	0,0%	4,4%	-1,1%



### Impact of Hybrid - Summary





- Restores the injustices and provides a fairer tolling regime
- ☐ Attracts short-distance trips from the local network
- Attracts mainly commuters
- ☐ Improves local mobility
- ☐ Contributes at the increase of ETC payment methods
- ☐ Contributes to the reduction of traffic at the local network
- ☐ Contributes at the increase of road safety
- additional users/revenues Opportunities for that may even counterbalance the losses from lower tolls paid by pre-existing users





#### Future- next Steps





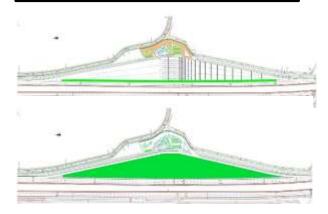
✓ The first findings are really quite impressive and encouraging about the penetration of the hybrid system in the local communities, but there is still great room for attracting new customers & further increasing the use of the motorway versus the local network (with more systematic campaigns towards the local communities) and such a way even to counterbalance any revenue losses due to pre-existing users who take advantage of the hybrid discounts.

> Expand to Patras-Pyrgos 75km section - under construction

12 gantries in 4 I/C's

- Hybrid can pave the way towards Free Flow ETC (political commitment required)
- ✓ Ph. 1: Hybrid Toll System (Aggressive ETC promotion to drastically increase penetration, Preparation of legal framework for free flow operation, enforcement & guarantee of lost revenue from violations)
- ✓ Ph. 2: Free flow for ETC users only (promotion of ETC continues, incentives for OBU holders Dedicated free flow lanes in existing toll plazas, Enforcement mechanism in operation)
- ✓ Ph. 3: Free flow ETC for all (<u>ETC gantries in all Ramps and Mainline</u>, OBU's for the vast majority of vehicles (nominal rates), Video Tolling for occasional users (with higher rates), <u>Conventional toll plazas to be demolished</u>







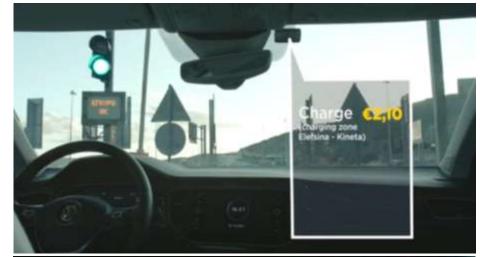
## Conclusion - Hybrid System Benefits







- > It is the first distance based tolling system in Greece
- ➤ Is the most cost effective and fast track way to implement distance-based charging in motorways with existing conventional zone based open toll system, where free flow tolling is not yet a viable option
- > Answers to the social demand for distance-based charging
- > Makes ETC more attractive
- > Larger urban areas benefit most
- > An on going well designed and executed marketing campaign is paramount
- > The first important step towards Free Flow, distance based Tolling
- > It maximizes the utility of the motorway from a social point of view as well as from a financial point of view







## THANK YOU





